

ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

7TH Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Metro Manila, Philippines 1550 Telephone No.: (632) 635-2387 Direct (632) 632-7847Telefax: (632) 635-4495

23 April 2010

PHILIPPINE STOCK EXCHANGE

4th Floor, Philippine Stock Exchange Center, Exchange Road, Ortigas Center, Pasig City

Attention: Ms. JANET A. ENCARNACION

Head, Disclosures Department

Re : Public Ownership Report

Madam:

We respectfully submit herewith the Public Ownership Report of Atlas Consolidated Mining and Development Corporation for the period ending 31 March 2010.

Very truly yours,

ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

By:

CARMEN-ROSE A. BASALLO-ESTAMPADOR

Altampala

Assistant Corporate Secretary and Assistant Compliance Officer

ATLAS CONSOLIDATED MINING & DEVELOPMENT CORPORATION

Computation of Public Ownership as of December 31, 2009

| | | | Number of Shares | | | | |
|---|------------|-----|------------------|---|---------------|--|--|
| | | | Α | В | Total | | |
| Number of Issued Shares | | | 1,048,931,882 | | 1,048,931,882 | | |
| Less: Number of Treasury Shares | | | 0 | | 0 | | |
| 2000. Humbor of Frousary Orlards | | | · · | | ŭ | | |
| Number of Issued and Outstanding Shares | | | 1,048,931,882 | | 1,048,931,882 | | |
| Less: | | | | | | | |
| | % to to | | | | | | |
| | I/O Shares | | Α | В | Total | | |
| Directors* | | | | | | | |
| Alfredo C. Ramos | | | | | | | |
| Direct | 0.9534 | % | 10,000,100 | 0 | 10,000,100 | | |
| Indirect | | - % | 0 | 0 | 0 | | |
| Gerard Anton S. Ramos | | | | | | | |
| Direct | 0.9534 | % | 0 | 0 | 0 | | |
| Indirect | | - % | 10,001,000 | 0 | 10,001,000 | | |
| Marciano A. Padilla | | | | | | | |
| Direct | 0.0001 | % | 1,000 | 0 | 1,000 | | |
| Indirect | | - % | 0 | 0 | 0 | | |
| Martin C. Buckingham | | | | | | | |
| Direct | 2.5740 | % | 27,000,001 | 0 | 27,000,001 | | |
| Indirect | | - % | 0 | 0 | 0 | | |
| Adrian Ramos | | | | | | | |
| Direct | | % | 0 | 0 | 0 | | |
| Indirect | 0.5915 | % | 6,203,000 | 0 | 6,203,000 | | |
| Frank N. Lubbock | | 70 | 0,203,000 | O | 0,203,000 | | |
| | | | | | | | |
| Direct | 0.0000 | % | 1 | 0 | 1 | | |
| Indirect | | - % | 0 | 0 | 0 | | |
| Christopher M. Gotanco | | | | | | | |
| Direct | 0.0000 | % | 1,000 | 0 | 1,000 | | |
| Indirect | 0.0105 | - % | 109,000 | 0 | 109,000 | | |

| Ricardo V. Quintos | | | | | | |
|--|--------|------|----------|-------------|---|-------------|
| Direct | 0.0000 | | % | 1 | 0 | 1 |
| Indirect | | - | % | 0 | 0 | 0 |
| Felipe R. Relucio, Jr. | | | | | | |
| Direct | 0.0001 | | % | 1,000 | 0 | 1,000 |
| Indirect | | _ | % | 0 | 0 | 0 |
| Alfredo R. Rosal, Jr. | | | | | | |
| Direct | 0.0000 | | % | 100 | 0 | 100 |
| Indirect | | - | % | 0 | 0 | 0 |
| Sub-total | 5.0829 | | % | 53,316,203 | 0 | 53,316,203 |
| Officers* | | | | | | |
| Noel T. del Castillo | | | | | | |
| Direct | | - | % | | 0 | 0 |
| Indirect | 0.0048 | | % | 50,000 | 0 | 50,000 |
| Jesus C. Valledor | 0.0040 | | 70 | 30,000 | 0 | 30,000 |
| Direct | | _ | % | 0 | 0 | 0 |
| Indirect | | _ | % | 0 | 0 | 0 |
| Roderico V. Puno | | | | | | |
| Direct | | - | % | 0 | 0 | 0 |
| Indirect | | - | % | 0 | 0 | 0 |
| Sub-total | 0.0048 | | % | 50,000 | | 50,000 |
| Principal/Substantial Stockholders* | | | | | | |
| Direct | | _ | % | 0 | 0 | 0 |
| Indirect | | - | % | 0 | 0 | 0 |
| Direct | | | % | 0 | 0 | 0 |
| Indirect | | | % | 0 | 0 | 0 |
| Sub-total | | 0.00 | % | 0 | U | 0 |
| Affiliate* | | | | | | |
| Alakor Corporation | | | | | | |
| Direct | 33.873 | | % | 355,304,961 | 0 | 355,304,961 |
| Indirect | 1.0701 | - | % | 6,991,700 | 0 | 6,991,700 |
| Phil. Overseas Drilling & Oil Dev't Corp | | | | | | |
| Direct | 0.2499 | | % | 2,621,000 | 0 | 2,621,000 |
| Indirect | | - | % | 0 | 0 | 0 |
| | | | | | | |

| National Bookstore, Inc. | | | | | | |
|---|------------------|-----|-------------|---|---|-------------|
| Direct | 0.8774 0.1016 | % | 9,203,407 | | 0 | 9,203,407 |
| Indirect | 0.1016 - | % | 6,014,050 | | 0 | 6,014,050 |
| Minoro Mining & Exploration Corporati | on | | | | | |
| Direct | 0.1516 | % | 289,795 | | 0 | 289,795 |
| Indirect | | - % | 0 | | 0 | 0 |
| Sub-total | 36.3236 | % | 380,424,913 | - | | 380,424,913 |
| Others | | | | | | |
| Government* | | | - | - | | 0 |
| | | | - | - | | 0 |
| Doubet | | | | | | • |
| Banks* | | • | - | - | | 0 |
| | | | - | - | | 0 |
| Employees* | | | | | | |
| | | | - | - | | 0 |
| | | | - | - | | 0 |
| Lock-Up Shares* | | | - | - | | 0 |
| Sub-total | | | - | | - | 0 |
| TOTAL | 40.59 | % | 433,791,116 | | 0 | 433,791,116 |
| Fotal Number of Shares Owned by the Public | | | 615,140,766 | | 0 | 615,140,766 |

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

615,140,766 shares 58.64%

1,048,931,882 shares

Number of Issued and Outstanding Shares 1,048,931,882

Number of Outstanding Shares 1,048,931,882

Number of Treasury Shares

1,036,631,196 **Number of Listed Shares**

Number of Foreign-Owned Shares 144,375,569

Foreign Ownership Level (%) 13.76% 40%

Foreign Ownership Limit (%)