

ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

7TH Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Metro Manila, Philippines 1550 Telephone No.: (632) 635-2387 Direct (632) 632-7847Telefax: (632) 635-4495

12 October 2009

PHILIPPINE STOCK EXCHANGE

4th Floor, Philippine Stock Exchange Center, Exchange Road, Ortigas Center, Pasig City

Attention: Ms. JANET A. ENCARNACION

Head, Disclosures Department

Re : Public Ownership Report

Madam:

We respectfully submit herewith the Public Ownership Report of Atlas Consolidated Mining and Development Corporation for the period ending 30 September 2009.

Very truly yours,

ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

By:

CARMEN-ROSE A. BASALLO-ESTAMPADOR

Altampala

Assistant Corporate Secretary and Assistant Compliance Officer

ATLAS CONSOLIDATED MINING & DEVELOPMENT CORPORATION

Computation of Public Ownership as of September 30, 2009

			Number of Shares				
			A	В	Total		
Number of Issued Shares			1,048,931,882		1,048,931,882		
Less: Number of Treasury Shares			0		0		
Number of Issued and Outstanding Shares			1,048,931,882		1,048,931,882		
Less:							
	% to to						
· ·	I/O Shares		Α	В	Total		
Directors*							
Alfredo C. Ramos							
Direct	0.9534	%	10,000,100	0	10,000,100		
Indirect		- %	0	0	0		
Gerard Anton S. Ramos							
Direct	0.9534	%	0	0	0		
Indirect		- %	10,001,000	0	10,001,000		
Marciano A. Padilla							
Direct	0.0001	%	1,000	0	1,000		
Indirect		- %	0	0	0		
Martin C. Buckingham							
Direct	2.5740	%	27,000,001	0	27,000,001		
Indirect		- %	0	0	0		
Adrian Ramos							
Direct	0.9534	%	10,000,000	0	10,000,000		
Indirect	0.7001	- %	0	0	0		
Frank N. Lubbock							
Direct	0.0000	%	1	0	1		
Direct Indirect	0.0000	- %	1 0	0	1		
Christopher M. Gotanco		70	v	Ü	Ü		
Direct	0.0001	%	1,000	0	1,000		
Indirect		- %	0	0	0		

Ricardo V. Quintos						
Direct	0.0000		%	1	0	1
Indirect		-	%	0	0	0
Felipe R. Relucio, Jr.						
Direct	0.0001		%	1,000	0	1,000
Indirect		-	%	0	0	0
Alfredo R. Rosal, Jr.						
Direct	0.0000		%	100	0	100
Indirect		-	%	0	0	0
Sub-total	5.4344		%	57,004,203	0	57,004,203
Officers*						
Noel T. del Castillo						
Direct		-	%		0	0
Indirect (through broker)	0.0048		%	50,000	0	50,000
Jesus C. Valledor	0.0010		70	00,000	· ·	00,000
Direct		-	%	0	0	0
Indirect		-	%	0	0	0
Roderico V. Puno						
Direct		-	%	0	0	0
Indirect		-	%	0	0	0
Sub-total	0.0048		%	50,000		50,000
Principal/Substantial Stockholders*						
Direct		_	%	0	0	0
Indirect (thru Stockholder 2)		-	%	0	0	0
Direct			%	0	0	0
Indirect			%	0	0	0
Sub-total		0.00	%	0		0
Affiliate*						
Alakor Corporation						
Direct	33.873		%	355,304,961	0	355,304,961
Indirect		-	%	0	0	0
Phil. Overseas Drilling & Oil Dev't Corp						
Direct	0.2499		%	2,621,000	0	2,621,000
Indirect		-	%	0	0	0

National Bookstore, Inc.						
Direct	0.8774	%	9,203,407		0	9,203,407
Indirect		- %	0		0	0
Minoro Mining & Exploration Corpora	ation					
Direct	0.1516	%	1,589,795		0	1,589,795
Indirect		- %	0		0	0
Sub-total	35.15	%	368,719,163	-		368,719,163
Others						
Government*			-	-		0
			-	-		0
Banks*			-	-		0
			-	-		0
Employees*						
			-	-		0
			-	_		0
Lock-Up Shares*			_			0
-				-		
Sub-total			-		-	0
TOTAL	40.59	%	425,773,366		0	425,773,366
Total Number of Shares Owned by the Public			623,158,516		0	623,158,516

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

<u>623,158,516</u> shares **59.41%**

1,048,931,882 shares

Number of Issued and Outstanding Shares = 1,048,931,882

Number of Outstanding Shares = 1,048,931,882

Number of Treasury Shares = **0**

Number of Listed Shares = 1,036,631,196

Number of Foreign-Owned Shares = 133,262,578

Foreign Ownership Level (%) = 12.70%

Foreign Ownership Limit (%) = 40%