

**NOTICE OF THE
2018 ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Notice is hereby given that *Atlas Consolidated Mining and Development Corporation* ("AT" or the "Corporation") will hold its Annual General Meeting of Shareholders for 2018 ("AGM" or the "Meeting") on 26 April 2018, 2:00 p.m. at the Bonifacio and Jacinto Rooms (Meeting Rooms 2 & 3), Secretariat Building, PICC Complex, 1307 Pasay City, Metro Manila for the transaction of the following business:

AGENDA

- I. Call to Order
- II. Proof of Notice of Meeting & Determination of Quorum
- III. Approval of the Minutes of the Annual General Meeting of Shareholders (AGM) on 27 July 2017
- IV. Annual Report for 2017
- V. Election of Directors (including Independent Directors)
- VI. Ratification of acts and resolutions of the Board of Directors and Management
- VII. Appointment of External Auditor
- VIII. Other Matters
- IX. Adjournment

Only Shareholders of record as of 28 February 2018 are entitled to receive notice of, and to vote at, the Meeting. The Shareholders' list will be available for inspection at the principal office of the Corporation located at the 5F FiveE-com Center, Palm Coast Avenue corner Pacific Drive, Mall of Asia Complex, Pasay City (1300) (the "Office"). The Stock and Transfer book of the Corporation will not be closed.

Any Shareholder who wishes to authorize a proxy to act for and in his behalf during the Meeting must submit a duly accomplished proxy to the Office on or before 20 April 2018. Validation of proxies is set on 20 April 2018. Please bring proper identification card/s to facilitate registration which will start at 1:00 p.m.

Pasay City, Metro Manila, 12 February 2018.

Thank you.


Maria Eleonor A. Santiago
Assistant Corporate Secretary