



ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

9TH Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Metro Manila, Philippines 1550

9 January 2012

PHILIPPINE STOCK EXCHANGE

3rd Floor, PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City 1226 Philippines

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosures Department

Re : Public Ownership Report

Madam:

We respectfully submit herewith the Public Ownership Report of Atlas Consolidated Mining and Development Corporation for the period ending 31 December 2011.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Assistant Corporate Secretary and Assistant Compliance Officer

Atlas Consolidated Mining and Development Corporation

(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates

As at 31 December 2011

	Number of Shares		
	Common	Other Class	Total
<i>Number of Issued Shares</i>	1,764,053,032	0	1,764,053,032
<i>Number of Treasury Shares</i>	0	0	0
<i>Number of Outstanding Shares</i>	1,764,053,032		1,764,053,032

<u>Directors</u>	<u>Common Shares</u>	<u>% To Total I/O</u>
Alfredo C. Ramos		
<i>Direct</i>	10,000,100	
<i>Indirect</i>		
<i>Through:</i>		26.31%
<i>Alakor Corporation</i>	454,072,861	
Adrian S. Ramos		
<i>Direct</i>	6,010,110	0.34%
<i>Indirect</i>	0	
Martin C. Buckingham		
<i>Direct</i>	25,453,301	1.44%
<i>Indirect</i>	0	
Hans T. Sy	1,001	17.9271%
<i>Direct</i>		
<i>Indirect</i>		
<i>Through: SM Investments Corporation</i>	316,242,331	
Jose T. Sio		
<i>Direct</i>	1,001	0.0001%
<i>Indirect</i>	0	
Gerard Anton S. Ramos		
<i>Direct</i>	8,251,000	0.4677%
<i>Indirect</i>	0	
Frederic C. DyBuncio		
<i>Direct</i>	1,001	0.0001%
<i>Indirect</i>	0	
Walter C. Wassmer		
<i>Direct</i>	100	0.0000%
<i>Indirect</i>	0	

Alfredo R. Rosal Jr.		
<i>Direct</i>	100	0.0000%
<i>Indirect</i>	0	
Richard J. Gordon		0.0000%
<i>Direct</i>	1	
<i>Indirect</i>		
Jeremias L. Dolino		0.0000%
<i>Direct</i>	100	
<i>Indirect</i>	0	
Officers (who are not concurrent Directors)	Common Shares	% To Total I/O
Noel T. del Castillo		
<i>Direct</i>	0	
<i>Indirect</i>	0	
Jesus C. Valledor		
<i>Direct</i>	0	
<i>Indirect</i>	0	
Roderico V. Puno		
<i>Direct</i>	0	
<i>Indirect</i>	0	
Principal Stockholders (owner of more than 10% of outstanding capital stock)	Common Shares	% To Total I/O
Alakor Corporation		
<i>Direct</i>	454,017,155	25.74%
<i>Indirect</i>	0	
Anglo Philippine Holdings, Inc.		
<i>Direct</i>	171,450,500	9.72%
<i>Indirect</i>	0	
SM Investments Corporation	316,242,331	17.93%
<i>Direct</i>		
<i>Indirect</i>		
Affiliate	Common Shares	% To Total I/O
Philodrill Corporation		
<i>Direct</i>	18,839,550	1.07%
<i>Indirect</i>	0	

National Book Store, Inc.		
<i>Direct</i>	11,875,907	1.02%
<i>Indirect</i>	0	
TOTAL	1,022,143,258	57.9429%
<u>Others</u>	<u>Common Shares</u>	<u>% To Total I/O</u>
Government	1,000,000	0.0567%
Banks	20,190,100	1.14%
Employees	0	0
Lock-up Shares	0	0
 <i>Total Number of Shares Owned by the Public</i>	 <u>741,909,774</u>	 <u>42.0571%</u>

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

741,909,774 shares 42.0571%

Number of Issued and Outstanding SI =	1,764,053,032
Number of Outstanding Shares =	1,764,053,032
Number of Treasury Shares =	0
Number of Listed Shares =	1,100,313,196
Number of Foreign-Owned Shares =	165,188,265
Foreign Ownership Level (%) =	9.36%
Foreign Ownership Limit (%) =	40%