

ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

9TH Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Metro Manila, Philippines 1550

12 July 2012

PHILIPPINE STOCK EXCHANGE

3rd Floor, PSE Plaza, Ayala Triangle Ayala Avenue, Makati City 1226 Philippines

Attention: Ms. JANET A. ENCARNACION

Head, Disclosures Department

Re : Public Ownership Report

Madam:

Please see attached public ownership report of Atlas Consolidated Mining and Development Corporation for the calendar quarter ending 30 June 2012.

Very truly yours,

ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

By:

CARMEN-ROSE A. BASALLO-ESTAMPADOR

Alstampales

Compliance Officer

Atlas Consolidated Mining and Development Corporation

(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates As at 30 June 2012

	Number of Shares		
	Common	Other Class	Total
Number of Issued Shares	1,799,491,628	0	1,799,491,628
Number of Treasury Shares	0	0	0
Number of Outstanding Shares	1,799,491,628		1,799,491,628
.	Common Shares		% To Total I/O
Directors			
Alfredo C. Ramos			
Direct	10,000,100		
Indirect			25.000/
Through:			25.80%
Alakor Corporation	454,281,461		
Adrian S. Ramos			
Direct	5,991,910		0.33%
Indirect	0		
Martin C. Buckingham			
Direct	24,456,401		1.36%
Indirect	0		
Hans T. Sy	1,001		17.5740%
Direct			
Indirect			
Through: SM Investments			
Corporation	316,242,331		
Jose T. Sio			
Direct	1,001		0.0001%
Indirect	0		0.0001/0
	•		
Gerard Anton S. Ramos			
Direct	8,201,000		0.4557%
Indirect	0		
Frederic C. DyBuncio			
Direct	1,001		0.0001%
Indirect	0		
Isidro A. Consunji			
Direct	1		0.0000%
Indirect	0		

Alfredo R. Rosal Jr.

Direct	100	0.0000%
Indirect	0	
Richard J. Gordon		0.0000%
Direct	1	0.000070
Indirect		
Fulgencio S. Factoran Jr.	440.000	0.00041/
Direct Indirect	110,000 0	0.0061%
	Ü	
Officers (who are not concurrent		~
Directors)	Common Shares	% To Total I/O
Noel T. del Castillo		
Direct	0	
Indirect	0	
Jesus C. Valledor		
Direct	0	
Indirect	0	
maneet	Ç	
Roderico V. Puno		
Direct	0	
Indirect	0	
Carmen Rose A. Basallo-		
Estampador		
Direct	0	
Indirect	0	
Principal Stockholders (owner of		
more than 10% of outstanding		
capital stock	Common Shares	% To Total I/O
Alakar Carnaration		
Alakor Corporation Direct	454,281,461	25.24%
Indirect	0	23.2170
Anglo Philippine Holdings, Inc.		
Direct	171,450,500	9.53%
Indirect	0	
SM Investments Corporation	316,242,331	17.57%
Direct	,- ·-,	_,,_,,
Indirect		
Affiliate	Common Shares	% To Total I/O
Philodrill Corporation		
Philodrill Corporation Direct	19,000,000	1.06%
	19,000,000	1.06%

Direct Indirect	100 0
Richard J. Gordon Direct Indirect	1
Fulgencio S. Factoran Jr. Direct Indirect Officers (who are not concurrent	110,000 0
Directors)	Common Shares
Noel T. del Castillo Direct Indirect	0 0
Jesus C. Valledor Direct Indirect	0 0
Roderico V. Puno Direct Indirect	0 0
Carmen Rose A. Basallo- Estampador Direct Indirect	0 0
Principal Stockholders (owner of more than 10% of outstanding capital stock	Common Shares
Alakor Corporation Direct Indirect	454,281,461 0
Anglo Philippine Holdings, Inc. Direct Indirect	171,450,500 0
SM Investments Corporation Direct Indirect	316,242,331
Affiliate	Common Shares
Philodrill Corporation Direct Indirect	19,000,000 0

National Book Store, Inc	Nationa	l Book	Store	, Inc
--------------------------	---------	--------	-------	-------

Direct	11,875,907	1.02%
Indirect	0	

TOTAL 1,021,612,715 56.7723%

Others	Common Shares	% To Total I/O
Government	1,000,000	0.0556%
Banks	20,190,100	1.12%
Employees	0	0
Lock-up Shares	0	0
Total Number of Shares Owned by	777 070 012	42 2277°/
the Public	777,878,913	43.2277%

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public

777,878,913 shares		43.2277%
Number of Issued and Outstanding Sh	nare =	1,799,491,628
Number of Outstanding Shares Number of Treasury Shares Number of Listed Shares Number of Foreign-Owned Shares Foreign Ownership Level (%) Foreign Ownership Limit (%)	= = = = =	1,799,491,628 0 1,100,751,792 200,188,265 11.12% 40%