

06 May 2014

Philippine Stock Exchange, Inc. 3rd Floor, Philippine Stock Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

Subject: FOREIGN OWNERSHIP MONITORING REPORT

Gentlemen:

In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of Atlas Consolidated Mining & Dev't Corp. (AT) as of April 30, 2014 as follows:

VOTING SHARES

Type of Securitie/ Stock Symbol	No. of Shares owned by Foreign	No. of Shares owned by Filipino	Total Outstanding Voting Shares	Foreign Ownership Level % of total outstanding shares (voting)
AT	145,886,460	1,930,234,710	2,076,121,170	7.03%

NON-VOTING SHARES

Type of Securities/Stock Symbol	No. of Shares owned by Foreign	No. of Shares owned by Filipino	Total Outstanding Non-Voting Shares	Foreign Ownership Level % of total outstanding shares (non-voting)	Foreign Ownership Limit
AT treasury shares	0	0	0	0%	40.00%

Very truly yours,

STOCK TRANSFER SERVICE, INC.

Transfer Agent

RICARDO D. REGALA, JR.

General Manager