

April 01, 2015

Philippine Stock Exchange, Inc. 3rd Floor, Philippine Stock Exchange Plaza, Ayala Triangle, Ayala Avenue, Makati City

Attention: Ms. Janet A. Encarnacion

Head, Disclosure Department

Subject: FOREIGN OWNERSHIP MONITORING REPORT

Gentlemen:

In compliance with Section 17.13 of the Revised Disclosure Rules of the Philippine Stock Exchange, Inc. and the Memo for the Brokers dated on November 08, 2007, we report herewith the foreign ownership level of Atlas Consolidated Mining & Dev't Corp. (AT) as of March 31, 2015 as follows:

VOTING SHARES

| Type of Securitie/ Stock Symbol | No. of Shares owned by Foreign | No. of Shares owned by Filipino | Total Outstanding Voting Shares | Foreign Ownership Level % of total outstanding shares (voting) |
|--|-----------------------------------|---------------------------------|------------------------------------|--|
| AT | 131,278,190 | 1,955,754,584 | 2,087,032,774 | 6.29% |

NON-VOTING SHARES

| Type of Securities/Stock Symbol | No. of Shares owned by Foreign | No. of Shares owned by Filipino | Total Outstanding Non-Voting Shares | Foreign Ownership Level % of total outstanding shares (non-voting) | Foreign Ownership Limit |
|---------------------------------------|--------------------------------------|---------------------------------------|--|---|-------------------------|
| AT treasury shares | 0 | 0 | 0 | 0% | 40.00% |

Very truly yours,

STOCK TRANSFER SERVICE, INC.

Transfer Agent

RICARDO D. REGALA, JR.

General Manager