



15 April 2013

**PHILIPPINE STOCK EXCHANGE**

3rd Floor, PSE Plaza, Ayala Triangle  
Ayala Avenue, Makati City 1226 Philippines

Attention: **Ms. JANET A. ENCARNACION**  
*Head, Disclosure Department*

Re : Public Ownership Report

Madam:

Please see attached public ownership report of Atlas Consolidated Mining and Development Corporation for the calendar quarter ending 31 March 2013.

Very truly yours,

**ATLAS CONSOLIDATED MINING  
AND DEVELOPMENT CORPORATION**

By:

A handwritten signature in black ink, appearing to read "C. Estampador".

**CARMEN-ROSE A. BASALLO-ESTAMPADOR**  
Compliance Officer

**Atlas Consolidated Mining and Development Corporation**

*(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates*

As at 31 March 2013

	<b>Number of Shares</b>		
	<i>Common</i>	<i>Other Class</i>	<i>Total</i>
<i>Number of Issued Shares</i>	2,075,351,773	0	2,075,351,773
<i>Number of Treasury Shares</i>	0	0	0
<i>Number of Outstanding Shares</i>	2,075,351,773		2,075,351,773
	<u><b>Common Shares</b></u>		<u><b>% To Total I/O</b></u>
<hr/>			
<b>Directors</b>			
<hr/>			
<b>Alfredo C. Ramos</b>			
<i>Direct</i>	10,000,100		
<i>Indirect</i>			22.37%
<i>Through:</i>			
<i>Alakor Corporation</i>	454,223,461		
<b>Frederic C. DyBuncio</b>			
<i>Direct</i>	1,001		0.0000%
<i>Indirect</i>	0		0.0000%
<b>Martin C. Buckingham</b>			
<i>Direct</i>	22,253,301		1.0723%
<i>Indirect</i>	0		0.0000%
<b>Isidro A. Consunji</b>			
<i>Direct</i>	1		
<i>Indirect</i>			4.6253%
<i>Through:</i>			
<i>DFC Holdings, Inc.</i>	95,991,304		
<b>Adrian Paulino S. Ramos</b>			
<i>Direct</i>	5,833,010		0.2811%
<i>Indirect</i>	0		0.0000%
<b>Gerard Anton S. Ramos</b>			
<i>Direct</i>	8,136,000		0.3920%
<i>Indirect</i>	0		0.0000%
<b>Jose T. Sio</b>			
<i>Direct</i>	1,001		0.0000%
<i>Indirect</i>	0		0.0000%
<b>Fulgencio S. Factoran Jr.</b>			
<i>Direct</i>	110,000		0.0000%
<i>Indirect</i>	0		0.0000%
<b>Richard J. Gordon</b>			
<i>Direct</i>	1		0.0000%

<i>Indirect</i>	0	0.0000%
<b>Alfredo R. Rosal Jr.</b>		
<i>Direct</i>	1	0.0000%
<i>Indirect</i>	0	0.0000%
<b>Laurito E. Serrano</b>		
<i>Direct</i>	2,000	0.0001%
<i>Indirect</i>	0	0.0000%
<b>Officers (who are not concurrent Directors)</b>	<b>Common Shares</b>	<b>% To Total I/O</b>
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<b>Noel T. del Castillo</b>		
<i>Direct</i>	200,000	0.0096%
<i>Indirect</i>	0	0.0000%
<b>Roderico V. Puno</b>		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
<b>Fernando A. Rimando</b>		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
<b>Carmen Rose A. Basallo- Estampador</b>		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
<b>Principal Stockholders (owner of more than 10% of outstanding capital stock)</b>	<b>Common Shares</b>	<b>% To Total I/O</b>
<hr/>		
<b>Alakor Corporation</b>		
<i>Direct</i>	454,223,461	21.89%
<i>Indirect</i>	0	0.0000%
<b>SM Investments Corporation</b>		
<i>Direct</i>	602,785,791	29.04%
<i>Indirect</i>	0	0.0000%
<b>Affiliate</b>	<b>Common Shares</b>	<b>% To Total I/O</b>
<hr/>		
<b>Philodrill Corporation</b>		
<i>Direct</i>	19,000,000	0.92%
<i>Indirect</i>	0	0.0000%
<b>National Book Store, Inc.</b>		
<i>Direct</i>	11,790,907	1.01%
<i>Indirect</i>	0	0.0000%

**Anglo Philippine Holdings, Inc.**

<i>Direct</i>	171,570,500	8.27%
<i>Indirect</i>	0	0.0000%

<b>TOTAL</b>	<b>1,401,898,379</b>	<b>67.5499%</b>
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<u>Others</u>	<u>Common Shares</u>	<u>% To Total I/O</u>
Government	1,000,000	0.0482%
Employees	0	0
Lock-up Shares	0	0

**Total Number of Shares Owned by  
the Public**

<b>673,453,394</b>	<b>32.4501%</b>
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**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

673,453,394

**32.4501%**

Number of Issued and Outstanding Share	=	<b>2,075,351,773</b>
Number of Outstanding Shares	=	<b>2,075,351,773</b>
Number of Treasury Shares	=	<b>0</b>
Number of Listed Shares	=	<b>1,138,513,777</b>
Number of Foreign-Owned Shares	=	<b>136,655,748</b>
Foreign Ownership Level (%)	=	<b>6.58%</b>
Foreign Ownership Limit (%)	=	<b>40%</b>