

NOTICE OF ANNUAL GENERAL MEETING OF STOCKHOLDERS

TO OUR STOCKHOLDERS:

The Annual General Meeting (“Meeting”) of the stockholders of **ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION** (“Atlas”) will be held at the EDSA Shangri-La Hotel in Mandaluyong City on 28 April 2015, Tuesday, at 3:00 p.m. with the following agenda:

- I. Election of Directors
- II. Approval of Audited Financial Statements for the year ended 31 December 2014
- III. Presentation of Management’s report to the Stockholders
- IV. Approval of the minutes of the Annual General Stockholders’ Meeting held on 29 April 2014
- V. Ratification of acts and resolutions of the Board of Directors and Management
- VI. Appointment of External Auditors
- VII. Other Matters

The Atlas Board of Directors has fixed 10 March 2015 as the record date for the determination of the list of stockholders who are entitled to receive notice of and to vote at the Meeting. The list will be available for inspection thirty (30) calendar days prior to the date of the Meeting at the principal office of Atlas located at the 9th Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Philippines 1554 (“Office”).

Stockholders who can not attend the Meeting in person but wish to be represented thereat should deliver to the Office their proxies – in the form to be sent on or before 1 April 2015 –not later than 5:00 p.m. on 22 April 2015. All proxies received will be validated on 24 April 2015. The submission of a proxy will not affect your right to vote in person should you decide to attend the Meeting.

Please bring proper identification card/s to facilitate registration which will start at 1:00 p.m.



CARMEN-ROSE A. BASALLO-ESTAMPADOR
Assistant Corporate Secretary

11 March 2015