



ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

7TH Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Metro Manila, Philippines 1550
Telephone No.: (632) 635-2387 Direct (632) 632-7847 Telefax: (632) 635-4495

12 October 2009

PHILIPPINE STOCK EXCHANGE

4th Floor, Philippine Stock Exchange Center,
Exchange Road, Ortigas Center, Pasig City

Attention:

Ms. JANET A. ENCARNACION
Head, Disclosures Department

Re : Public Ownership Report

Madam:

We respectfully submit herewith the Public Ownership Report of Atlas Consolidated Mining and Development Corporation for the period ending 30 September 2009.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Assistant Corporate Secretary and Assistant Compliance Officer

ATLAS CONSOLIDATED MINING & DEVELOPMENT CORPORATION
Computation of Public Ownership as of September 30, 2009

| | | | Number of Shares | | |
|--|-------------------|---|----------------------|----------|----------------------|
| | | | A | B | Total |
| Number of Issued Shares | | | 1,048,931,882 | | 1,048,931,882 |
| Less: Number of Treasury Shares | | | 0 | | 0 |
| Number of Issued and Outstanding Shares | | | 1,048,931,882 | | 1,048,931,882 |
| Less: | | | | | |
| | % to total | | | | |
| | I/O Shares | | A | B | Total |
| Directors* | | | | | |
| Alfredo C. Ramos | | | | | |
| Direct | 0.9534 | % | 10,000,100 | 0 | 10,000,100 |
| Indirect | - | % | 0 | 0 | 0 |
| Gerard Anton S. Ramos | | | | | |
| Direct | 0.9534 | % | 0 | 0 | 0 |
| Indirect | - | % | 10,001,000 | 0 | 10,001,000 |
| Marciano A. Padilla | | | | | |
| Direct | 0.0001 | % | 1,000 | 0 | 1,000 |
| Indirect | - | % | 0 | 0 | 0 |
| Martin C. Buckingham | | | | | |
| Direct | 2.5740 | % | 27,000,001 | 0 | 27,000,001 |
| Indirect | - | % | 0 | 0 | 0 |
| Adrian Ramos | | | | | |
| Direct | 0.9534 | % | 10,000,000 | 0 | 10,000,000 |
| Indirect | - | % | 0 | 0 | 0 |
| Frank N. Lubbock | | | | | |
| Direct | 0.0000 | % | 1 | 0 | 1 |
| Indirect | - | % | 0 | 0 | 0 |
| Christopher M. Gotanco | | | | | |
| Direct | 0.0001 | % | 1,000 | 0 | 1,000 |
| Indirect | - | % | 0 | 0 | 0 |

| | | | | | |
|------------------------|---------------|----------|-------------------|----------|-------------------|
| Ricardo V. Quintos | | | | | |
| Direct | 0.0000 | % | 1 | 0 | 1 |
| Indirect | - | % | 0 | 0 | 0 |
| Felipe R. Relucio, Jr. | | | | | |
| Direct | 0.0001 | % | 1,000 | 0 | 1,000 |
| Indirect | - | % | 0 | 0 | 0 |
| Alfredo R. Rosal, Jr. | | | | | |
| Direct | 0.0000 | % | 100 | 0 | 100 |
| Indirect | - | % | 0 | 0 | 0 |
| Sub-total | 5.4344 | % | 57,004,203 | 0 | 57,004,203 |

Officers*

| | | | | | |
|---------------------------|---------------|----------|---------------|---|---------------|
| Noel T. del Castillo | | | | | |
| Direct | - | % | | 0 | 0 |
| Indirect (through broker) | 0.0048 | % | 50,000 | 0 | 50,000 |
| Jesus C. Valledor | | | | | |
| Direct | - | % | 0 | 0 | 0 |
| Indirect | - | % | 0 | 0 | 0 |
| Roderico V. Puno | | | | | |
| Direct | - | % | 0 | 0 | 0 |
| Indirect | - | % | 0 | 0 | 0 |
| Sub-total | 0.0048 | % | 50,000 | | 50,000 |

Principal/Substantial Stockholders*

| | | | | | |
|-------------------------------|-------------|----------|----------|---|----------|
| Direct | - | % | 0 | 0 | 0 |
| Indirect (thru Stockholder 2) | - | % | 0 | 0 | 0 |
| Direct | | % | 0 | 0 | 0 |
| Indirect | | % | 0 | 0 | 0 |
| Sub-total | 0.00 | % | 0 | | 0 |

Affiliate*

| | | | | | |
|--|--------|---|-------------|---|-------------|
| Alakor Corporation | | | | | |
| Direct | 33.873 | % | 355,304,961 | 0 | 355,304,961 |
| Indirect | - | % | 0 | 0 | 0 |
| Phil. Overseas Drilling & Oil Dev't Corp | | | | | |
| Direct | 0.2499 | % | 2,621,000 | 0 | 2,621,000 |
| Indirect | - | % | 0 | 0 | 0 |

National Bookstore, Inc.

| | | | | | |
|---|--------------|----------|--------------------|----------|--------------------|
| Direct | 0.8774 | % | 9,203,407 | 0 | 9,203,407 |
| Indirect | | - % | 0 | 0 | 0 |
| Minoro Mining & Exploration Corporation | | | | | |
| Direct | 0.1516 | % | 1,589,795 | 0 | 1,589,795 |
| Indirect | | - % | 0 | 0 | 0 |
| Sub-total | 35.15 | % | 368,719,163 | - | 368,719,163 |

Others

| | | | | | |
|------------------------|--|--|---|---|---|
| Government* | | | - | - | 0 |
| | | | - | - | 0 |
| Banks* | | | - | - | 0 |
| | | | - | - | 0 |
| Employees* | | | - | - | 0 |
| | | | - | - | 0 |
| Lock-Up Shares* | | | - | - | 0 |
| Sub-total | | | - | - | 0 |

| | | | | | |
|--------------|--------------|----------|--------------------|----------|--------------------|
| TOTAL | 40.59 | % | 425,773,366 | 0 | 425,773,366 |
|--------------|--------------|----------|--------------------|----------|--------------------|

| | | | |
|---|--------------------|----------|--------------------|
| Total Number of Shares Owned by the Public | 623,158,516 | 0 | 623,158,516 |
|---|--------------------|----------|--------------------|

