

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. 8 March 2016  
Date of Report
2. SEC Identification Number 115 Pre War      3. BIR Tax Identification No. 000-154-572-000-V
4. **ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION**  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of  
incorporation or organization
6.  (SEC Use Only)  
Industry Classification Code.
7. 9/F Quad Alpha Centrum, 125 Pioneer St., Mandaluyong City      1554  
Address of principal office      Postal Code
8. (632) 584-9788  
Issuer's telephone number, including area code
9. Not applicable  
Former name, former address, and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
<b>Common Stock, PhP8.00 par value</b>	<b>2,087,032,774</b>

11. Indicate the item numbers reported herein: 9

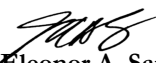
*Re: Notice & Agenda for the 2016 Annual General Meeting of Stockholders*

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ATLAS CONSOLIDATED MINING  
AND DEVELOPMENT CORPORATION**

Issuer

By:

  
**Maria Eleonor A. Santiago**  
Compliance Officer

8 March 2016  
Date



8 March 2016

**Securities and Exchange Commission**

SEC Building, EDSA, Greenhills, Mandaluyong City

Attention : *Mr. Vicente Graciano P. Felizmenio, Jr.*  
Director, Markets & Securities Regulation Department  
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**Philippine Stock Exchange, Inc.**

PSE Plaza, Ayala Triangle  
Ayala Avenue, Makati City 1226

Attention: *Ms. Janet A. Encarnacion*  
Head, Disclosure Department  
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Gentlemen:

Further to our disclosure dated 22 February 2016, please find attached *the Notice and Agenda* for our 2016 Annual General Meeting of Stockholders to be held on 29 April 2016 at 2:00 p.m. at Pavilion B, Wack Wack Golf & Country Club, Shaw Boulevard, Mandaluyong City.

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission ("SEC") and the Philippine Stock Exchange ("PSE").

Thank you.

**Atlas Consolidated Mining  
and Development Corporation**

By:

  
*Maria Eleonor A. Santiago*  
Compliance Officer

**Atlas Consolidated Mining  
and Development Corporation**  
9F Quad Alpha Centrum, 125 Pioneer St.  
Mandaluyong City 1550 PH  
Tel +632 584 9788  
Fax +632 635 4495  
[www.atlasmining.com.ph](http://www.atlasmining.com.ph)

## NOTICE OF ANNUAL GENERAL MEETING OF STOCKHOLDERS

TO OUR STOCKHOLDERS:

Notice is hereby given that the Annual General Meeting (the "Meeting" or "AGM") of the stockholders of **ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION** ("Atlas") will be held on 29 April 2016, Friday, at 2:00 p.m. at Pavilion B, Wack Wack Golf & Country Club, Shaw Boulevard, Mandaluyong City with the following

### AGENDA

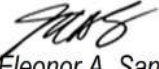
- I. Call to Order
- II. Proof of Notice of Meeting & Determination of Quorum
- III. Approval of the Minutes of the Annual General Meeting of Stockholders held on 28 April 2015
- IV. Management's Annual Report to the Stockholders
- V. Approval of Audited Financial Statements for the year ended 31 December 2015
- VI. Amendment to the Articles of Incorporation:
  - Article III, to change the principal office address from Mandaluyong City to 5<sup>th</sup> Floor, Five E-com Center, Palm Coast Drive, Mall of Asia Complex, Pasay City; and
  - Article VII, to change the par value from PhP8 with capital stock of P24B divided into 3B common shares to PhP1, with capital stock of PhP3B divided into 3B common shares and subsequently to increase the capital stock by PhP3B, from PhP3B to PhP6B divided into 6B common shares
- VII. Amendment to the By-Laws:
  - Section 1, Article I, to change the place of the stockholders' meeting from Mandaluyong City to the city or municipality where principal office of the corporation is located or at any place designated by the Board of Directors in Metro Manila; and
  - Section 1, Article IV, to change the number of Executive Committee members from three (3) to at least three (3)
- VIII. Election of Directors (including Independent Directors)
- IX. Ratification of the Acts and Resolutions of the Board of Directors and Management for the year 2015
- X. Appointment of External Auditor
- XI. Other Matters
- XII. Adjournment

Only stockholders of record as of 20 March 2016 are entitled to receive notice of, and to vote at, the Meeting. The stockholders' list will be available for inspection thirty (30) calendar days prior to the date of the AGM at the principal office located at the 9th Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Philippines 1554 ("Office").

Stockholders who can not attend the Meeting in person may, at their option, designate their authorized representatives by submitting to the Office their proxies no later than 5:00 p.m. on 21 April 2016. Validation thereof shall be on 26 April 2016. The submission of a proxy will not affect your right to vote in person should you decide to attend the Meeting.

Please bring proper identification card/s to facilitate registration which will start at 1:00 p.m.

Mandaluyong City, Metro Manila, 8 March 2016.



*Maria Eleonor A. Santiago*  
Assistant Corporate Secretary