

# COVER SHEET

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S.E.C. Registration Number

A T L A S   C O N S O L I D A T E D   M I N I N G   A N D  
D E V E L O P M E N T   C O R P O R A T I O N

(Company's Full Name)

9 T H   F L O O R   Q U A D   A L P H A   C E N T R U M  
1 2 5   P I O N E E R   S T R E E T   M A N D A L U Y O N G

(Business Address: No. Street City /Town / Province)

CARMEN ROSE A. BASALLO-  
ESTAMPADOR

Contact Person

(632) 584-9788

Company Telephone Number

1 2   3 1

Month   Day  
Fiscal Year

1 7 - C

FORM TYPE

Last Wednesday of April

Month   Day  
Annual Meeting

N/A

Secondary LicenseType. If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Foreign

To be accomplished by SEC Personnel concerned

File Number

\_\_\_\_\_

LCU

Document I.D.

\_\_\_\_\_

Cashier

Remarks = pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES  
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. 18 July 2014  
Date of Report

2. SEC Identification Number 115 Pre War 3. BIR Tax Identification No. 000-154-572-000-V

4. ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION  
Exact name of issuer as specified in its charter

5. Philippines Province, country or other jurisdiction of incorporation or organization  
6. \_\_\_\_\_ (SEC Use Only) Industry Classification Code.

7. 9/F Quad Alpha Centrum, 125 Pioneer St., Mandaluyong City 1554  
Address of principal office Postal Code

8. (632) 584-9788  
Issuer's telephone number, including area code

9. Not applicable  
Former name, former address, and former fiscal year, if changed since last report.

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class               | Number of Shares of Common Stock<br>Outstanding and Amount of Debt Outstanding |
|-----------------------------------|--|
| <u>Common Stock, P8 par value</u> | <u>2,076,231,170</u>   |

11. Indicate the item numbers reported herein: Item 9

Item 9.

Atlas Consolidated Mining and Development Corporation ("Atlas Mining") has just entered into a Memorandum of Understanding (MOU) with Toledo Mining Corporation ("Toledo") respecting, primarily, the reorganization of Berong Nickel Corporation ("Berong").

The MOU provides for, among others, (i) the option of Atlas Mining to increase its equity interest in Berong from 25.2% to 30%, (ii) the mechanics for streamlining the current corporate structure of Berong to improve efficiency of administration, and (iii) the execution of a new shareholders' agreement between Atlas Mining and Toledo that will define the rights and obligations of the shareholders with regard to the management and control of Berong.

DMCI Mining Corporation has acquired a controlling interest in Toledo.

Remarking on the event, Mr. Adrian Ramos, Executive Vice President of Atlas Mining, said, "While we continue to focus on our copper business, we have always believed that the Berong nickel mine is a world-class asset. We are excited that a company with the success and expertise of DMCI Mining Corporation has taken on the challenge of driving the development of the project."

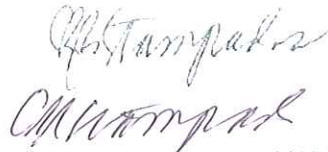
SIGNATURE

Pursuant to the requirements under the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ATLAS CONSOLIDATED MINING  
AND DEVELOPMENT CORPORATION

Issuer

By:



CARMEN ROSE A. BASALLO-ESTAMPADOR  
Compliance Officer

18 July 2014  
Date