

COVER SHEET

PW0000115A

S E C. Registration Number

ATLAS CONSOLIDATED MINING AND
 DEVELOPMENT CORPORATION

(Company's Full Name)

FIVEE-COM CENTER PALM COAST
 AVENUE CORNER PACIFIC DRIVE
 MALL OF ASIA COMPLEX PASAY
 CITY METRO MANILA

(Business Address No. Street City /Town / Province)

MARIA ELEONOR A. SANTIAGO

Contact Person

(632)831-8000 local 25007

Company Telephone Number

12 31
 Month Day
 Fiscal Year

17-C
 FORM TYPE

Last Wednesday of April
 Month Day
 Annual Meeting

N/A

Secondary LicenseType, If Applicable

Dept. Requiring this Doc.

Dept. Requiring this Doc.

Amended Articles Number/Section

Amended Articles Number/Section

Total No. of Stockholders

Total No. of Stockholders

Total Amount of Borrowings

Domestic

Domestic

Foreign

Foreign

To be accomplished by SEC Personnel concerned

File Number

File Number

 LCU

LCU

Document I.D.

Document I.D.

 Cashier

Cashier

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES
REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER



1. 21 February 2017
Date of Report
2. SEC Identification Number PW000015A
3. BIR Tax Identification No. 000-154-572
4. ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of
incorporation or organization
6. (SEC Use Only)
Industry Classification Code.
7. 5F FiveE-Com Center, Palm Coast Ave. cor. Pacific Drive, Mall of Asia Complex, Pasay City 1330
Address of principal office Postal Code
8. (632)8318000 loc. 25001
Issuer's telephone number, including area code
9. Not applicable
Former name, former address, and former fiscal year, if changed since last report.
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class _____	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Stock, Php1.00 par value	2,087,032,774

11. Indicate the item numbers reported herein: 9

Re: 2017 Special Shareholders' Meeting (SSM)

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

Issuer

By:


Maria Eleonor A. Santiago
Compliance Officer

21 February 2017
Date

21 February 2017

Securities and Exchange Commission
 Secretariat Building, PICC Complex,
 Roxas Boulevard, Pasay City 1307

Attention: Mr. Vicente Graciano P. Felizmenio, Jr.
 Director, Markets & Securities Regulation Department

Philippine Stock Exchange, Inc.
 PSE Plaza, Ayala Triangle
 Ayala Avenue, Makati City 1226

Attention: Mr. Jose Valeriano B. Zuno, III
 OIC-Head, Disclosure Department

Gentlemen:

Please be informed that at the *2017 Special Shareholders' Meeting* ("SSM") of Atlas Consolidated Mining and Development Corporation ("AT") held this afternoon, the Shareholders, representing 81.67% of AT's outstanding capital stock, approved and confirmed the following:

1. Amendment to Article VII of the Articles of Incorporation.
 Increase in the authorized capital stock (ACS) by Php2.5 billion, from Php6 billion to Php8.5 billion divided into 8.5 billion common shares with a par value of Php1.00 per share.
2. Share Issue.
 Issuance of shares equivalent to at least 25% of the increased capital stock to the following Shareholders at the subscription price of Php4.3842/share for an aggregate premium price of Php1.375 billion; 25% of the amount subscribed or Php343,750,000 to be paid in cash upon execution of the Subscription Agreement:

Subscriber	Number of Shares Subscribed	Percentage	Subscription Price (Php4.3842 per share)	Paid-Up
SM Investments Corporation (SMIC)	282,263,583	90%	Php1,237,500,000	Php309,375,000
Anglo Philippines Holdings Corporation (Anglo)	25,090,096	8%	Php110,000,000	27,500,000
Alakor Corporation (Alakor)	6,272,524	2%	Php27,500,000	6,875,000
Total	313,626,203	100%	Php1,375,000,000	Php343,750,000

3. Warrant Issue.

Issuance of approximately 5.6 billion Warrants and 5.6 billion Underlying Common Shares of Stock as a result of the exercise of the Warrants at the Exercise Price of Php4.3842, the 90-day VWAP preceding the Pricing Date of 16 November 2016.

The number of Warrants to be issued subject to change based on the foreign exchange rate as of 21 March 2017 or the date all regulatory approval and legal compliance for the issuance of Warrants are secured and complied with respectively, whichever is later.

The Corporation's Information Statement (IS) provides a thorough discussion on the issuance of Shares of stock out of the increased capital, Warrants and the underlying Shares of stock as a result of the exercise of the Warrants.

Furthermore, the conduct of a rights or public offer for the Shares subscribed out of the increased capital stock and the issuance of the Warrants and the underlying Common Shares as a result of the exercise of the Warrants was waived by a majority vote representing the outstanding shares held by the minority Shareholders present or represented at the SSM.

The above information is being disclosed in accordance with the disclosure rules of the Securities and Exchange Commission ("SEC") and the Philippine Stock Exchange ("PSE").

Thank you.

**Atlas Consolidated Mining
and Development Corporation**

By:


Maria Eleonor A. Santiago
Compliance Officer