



11 January 2013

PHILIPPINE STOCK EXCHANGE

3rd Floor, PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City 1226 Philippines

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

Re : Public Ownership Report

Madam:

Please see attached public ownership report of Atlas Consolidated Mining and Development Corporation for the calendar quarter ending 31 December 2012.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

A handwritten signature in black ink, appearing to read "C. Estampador".

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

Atlas Consolidated Mining and Development Corporation

(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates

As at 31 December 2012

	Number of Shares		<i>Total</i>
	<i>Common</i>	<i>Other Class</i>	
<i>Number of Issued Shares</i>	2,074,366,980	0	2,074,366,980
<i>Number of Treasury Shares</i>	0	0	0
<i>Number of Outstanding Shares</i>	2,074,366,980		2,074,366,980
	<u>Common Shares</u>		<u>% To Total I/O</u>
<hr/>			
Directors			
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Alfredo C. Ramos			
<i>Direct</i>	10,000,100		
<i>Indirect</i>			22.38%
<i>Through:</i>			
<i>Alakor Corporation</i>	454,223,461		
Frederic C. DyBuncio			
<i>Direct</i>	1,001		0.0000%
<i>Indirect</i>	0		0.0000%
Martin C. Buckingham			
<i>Direct</i>	24,753,301		1.1933%
<i>Indirect</i>	0		0.0000%
Isidro A. Consunji			
<i>Direct</i>	1		
<i>Indirect</i>			
<i>Through:</i>			
<i>DFC Holdings, Inc.</i>	95,991,304		4.6275%
Adrian Paulino S. Ramos			
<i>Direct</i>	5,941,910		0.2864%
<i>Indirect</i>	0		0.0000%
Gerard Anton S. Ramos			
<i>Direct</i>	8,151,000		0.3929%
<i>Indirect</i>	0		0.0000%
Jose T. Sio			
<i>Direct</i>	1,001		0.0000%
<i>Indirect</i>	0		0.0000%
Fulgencio S. Factoran Jr.			
<i>Direct</i>	110,000		0.0000%
<i>Indirect</i>	0		0.0000%
Richard J. Gordon			
<i>Direct</i>	1		0.0000%

<i>Indirect</i>	0	0.0000%
Alfredo R. Rosal Jr.		
<i>Direct</i>	1	0.0000%
<i>Indirect</i>	0	0.0000%
Laurito E. Serrano		
<i>Direct</i>	2,000	0.0001%
<i>Indirect</i>	0	0.0000%
Officers (who are not concurrent Directors)	Common Shares	% To Total I/O
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Noel T. del Castillo		
<i>Direct</i>	150,000	0.0072%
<i>Indirect</i>	0	0.0000%
Roderico V. Puno		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
Fernando A. Rimando		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
Carmen Rose A. Basallo- Estampador		
<i>Direct</i>	5,000	0.0002%
<i>Indirect</i>	0	0.0000%
Principal Stockholders (owner of more than 10% of outstanding capital stock)	Common Shares	% To Total I/O
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Alakor Corporation		
<i>Direct</i>	454,223,461	21.90%
<i>Indirect</i>	0	0.0000%
SM Investments Corporation		
<i>Direct</i>	602,785,791	29.06%
<i>Indirect</i>	0	0.0000%
Affiliate	Common Shares	% To Total I/O
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Philodrill Corporation		
<i>Direct</i>	19,000,000	0.92%
<i>Indirect</i>	0	0.0000%
National Book Store, Inc.		
<i>Direct</i>	11,875,907	1.02%
<i>Indirect</i>	0	0.0000%

Anglo Philippine Holdings, Inc.

<i>Direct</i>	171,680,500	8.28%
<i>Indirect</i>	0	0.0000%
TOTAL	1,404,672,279	67.7157%

<u>Others</u>	<u>Common Shares</u>	<u>% To Total I/O</u>
Government	1,000,000	0.0482%
Employees	0	0
Lock-up Shares	0	0

**Total Number of Shares Owned by
the Public**

669,694,701	32.2843%
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<u>PUBLIC OWNERSHIP PERCENTAGE</u>	
<u>Total Number of Shares Owned by the Public</u>	
<u>669,694,701</u>	32.2843%
Number of Issued and Outstanding Share =	2,074,366,980
Number of Outstanding Shares =	2,074,366,980
Number of Treasury Shares =	0
Number of Listed Shares =	1,137,528,984
Number of Foreign-Owned Shares =	130,599,437
Foreign Ownership Level (%) =	6.30%
Foreign Ownership Limit (%) =	40%