



15 October 2012

PHILIPPINE STOCK EXCHANGE

3rd Floor, PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City 1226 Philippines

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosures Department

Re : Public Ownership Report

Madam:

Please see attached public ownership report of Atlas Consolidated Mining and Development Corporation for the calendar quarter ending 30 September 2012.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

A handwritten signature in black ink, appearing to read "C. Estampador".

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

Atlas Consolidated Mining and Development Corporation

(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates

As at 30 September 2012

	Number of Shares		
	<i>Common</i>	<i>Other Class</i>	<i>Total</i>
<i>Number of Issued Shares</i>	2,073,824,584	0	2,073,824,584
<i>Number of Treasury Shares</i>	0	0	0
<i>Number of Outstanding Shares</i>	2,073,824,584		2,073,824,584
	Common Shares		% To Total I/O
<hr/>			
Directors			
<hr/>			
Alfredo C. Ramos			
<i>Direct</i>	10,000,100		
<i>Indirect</i>			
<i>Through:</i>			22.38%
<i>Alakor Corporation</i>	454,163,461		
Frederic C. DyBuncio			
<i>Direct</i>	1,001		0.0000%
<i>Indirect</i>	0		0.0000%
Martin C. Buckingham			
<i>Direct</i>	24,753,301		1.1936%
<i>Indirect</i>	0		0.0000%
Isidro A. Consunji			
<i>Direct</i>	1		
<i>Indirect</i>			
<i>Through:</i>			
<i>DFC Holdings, Inc.</i>	95,991,304		4.6287%
Adrian Paulino S. Ramos			
<i>Direct</i>	5,941,910		0.2865%
<i>Indirect</i>	0		0.0000%
Gerard Anton S. Ramos			
<i>Direct</i>	8,151,000		0.3930%
<i>Indirect</i>	0		0.0000%
Jose T. Sio			
<i>Direct</i>	1,001		0.0000%
<i>Indirect</i>	0		0.0000%
Fulgencio S. Factoran Jr.			
<i>Direct</i>	110,000		0.0000%
<i>Indirect</i>	0		0.0000%
Richard J. Gordon			
<i>Direct</i>	1		0.0000%

<i>Indirect</i>	0	0.0000%
Alfredo R. Rosal Jr.		
<i>Direct</i>	1	0.0000%
<i>Indirect</i>	0	0.0000%
Laurito E. Serrano		
<i>Direct</i>	2,000	0.0001%
<i>Indirect</i>	0	0.0000%
Officers (who are not concurrent Directors)	Common Shares	% To Total I/O
Noel T. del Castillo		
<i>Direct</i>	200,000	0.0096%
<i>Indirect</i>	0	0.0000%
Roderico V. Puno		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
Fernando A. Rimando		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
Carmen Rose A. Basallo- Estampador		
<i>Direct</i>	46,200	0.0022%
<i>Indirect</i>	0	0.0000%
Principal Stockholders (owner of more than 10% of outstanding capital stock)	Common Shares	% To Total I/O
Alakor Corporation		
<i>Direct</i>	454,281,461	21.91%
<i>Indirect</i>	0	0.0000%
SM Investments Corporation		
<i>Direct</i>	589,340,491	28.42%
<i>Indirect</i>	0	0.0000%
Affiliate	Common Shares	% To Total I/O
Philodrill Corporation		
<i>Direct</i>	19,000,000	0.92%
<i>Indirect</i>	0	0.0000%
National Book Store, Inc.		
<i>Direct</i>	11,875,907	1.02%
<i>Indirect</i>	0	0.0000%

Anglo Philippine Holdings, Inc.

<i>Direct</i>	171,450,500	8.27%
<i>Indirect</i>	0	0.0000%
TOTAL	1,391,146,179	67.0812%

<u>Others</u>	<u>Common Shares</u>	<u>% To Total I/O</u>
Government	1,000,000	0.0482%
Employees	0	0
Lock-up Shares	0	0
Total Number of Shares Owned by the Public	<u><u>682,678,405</u></u>	<u><u>32.9188%</u></u>

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u><u>682,678,405</u></u>	32.9188%
Number of Issued and Outstanding Share =	2,073,824,584
Number of Outstanding Shares =	2,073,824,584
Number of Treasury Shares =	0
Number of Listed Shares =	1,101,986,588
Number of Foreign-Owned Shares =	130,884,529
Foreign Ownership Level (%) =	6.31%
Foreign Ownership Limit (%) =	40%