

CR04831-2014

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEI and sector indices.

Atlas Consolidated Mining and Development Corporation AT

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

Report Date Jun 30, 2014

Computation of Public Ownership

| | |
|--|---------------|
| Number of Issued Common Shares | 2,076,231,170 |
| Less: Number of Treasury Common Shares, if any | - |
| Number of Outstanding Common Shares | 2,076,231,170 |

Less :

A. Directors

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-------------------------|------------|-------------|--------------------------------|-------------------------------|
| Alfredo C. Ramos | 10,000,100 | 453,963,461 | 463,963,561 | 22.35 |
| Frederic C. DyBuncio | 1,001 | 0 | 1,001 | 0 |
| Isidro A. Consunji | 1 | 95,991,304 | 95,991,305 | 4.62 |
| Adrian Paulino S. Ramos | 5,883,010 | 0 | 5,883,010 | 0.28 |
| Gerard Anton S. Ramos | 7,650,000 | 0 | 7,650,000 | 0.37 |
| Martin C. Buckingham | 22,053,301 | 0 | 22,053,301 | 1.06 |
| Jose T. Sio | 1,001 | 0 | 1,001 | 0 |
| Fulgencio S. Factoran | 110,000 | 0 | 110,000 | 0 |
| Richard J. Gordon | 1 | 0 | 1 | 0 |
| Alfredo R. Rosal Jr. | 1 | 0 | 1 | 0 |
| Laurito E. Serrano | 2,000 | 0 | 2,000 | 0 |

45,700,416 549,954,765 595,655,181 28.68

B. Officers

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-----------------------------------|--------|----------|--------------------------------|-------------------------------|
| Fernando A. Rimando | 0 | 0 | 0 | 0 |
| Carmen-Rose A. Basallo-Estampador | 10,000 | 0 | 10,000 | 0 |
| Roderico V. Puno | 0 | 0 | 0 | 0 |
| Leila Marie P. Cabanes | 0 | 0 | 0 | 0 |
| | 10,000 | 0 | 10,000 | 0 |

C. Principal/Substantial Stockholders

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|----------------------------|---------------|----------|--------------------------------|-------------------------------|
| Alakor Corporation | 453,946,169 | 17,292 | 453,963,461 | 21.87 |
| SM Investments Corporation | 602,785,791 | 0 | 602,785,791 | 29.03 |
| | 1,056,731,960 | 17,292 | 1,056,749,252 | 50.9 |

D. Affiliates

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|---------------------------------|-------------|----------|--------------------------------|-------------------------------|
| The Philodrill Corporation | 19,000,000 | 0 | 19,000,000 | 0.92 |
| National Book Store, Inc. | 9,205,707 | 0 | 9,205,707 | 0.44 |
| Anglo Philippine Holdings, Inc. | 171,570,500 | 0 | 171,570,500 | 8.26 |
| | 199,776,207 | 0 | 199,776,207 | 9.62 |

E. Government

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------------------------|-----------|----------|--------------------------------|-------------------------------|
| Toledo City Government | 1,000,000 | 0 | 1,000,000 | 0.05 |
| | 1,000,000 | 0 | 1,000,000 | 0.05 |

F. Banks

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|-------------------|-------------|----------|--------------------------------|-------------------------------|
| BDO Unibank, Inc. | 121,386,419 | 0 | 121,386,419 | 5.85 |
| | 121,386,419 | 0 | 121,386,419 | 5.85 |

G. Employees

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

H. Lock-Up Shares

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

I. Others

| Name | Direct | Indirect | Total direct & indirect shares | % to Total Outstanding Shares |
|------|--------|----------|--------------------------------|-------------------------------|
| - | 0 | 0 | 0 | 0 |
| | 0 | 0 | 0 | 0 |

| | |
|--|---------------|
| Number of Listed Common Shares | 1,728,733,665 |
| Total Number of Non-Public Shares | 1,198,450,972 |
| Total Number of Shares Owned by the Public | 877,780,198 |
| Public Ownership Percentage | 42.28 |

Other Relevant Information

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Filed on behalf by:

Name

Carmen Rose Basallo-Estampador

Designation

Assistant Vice President - Legal Affairs and Corporate Governance

