



**ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION**

7<sup>TH</sup> Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Metro Manila, Philippines 1550  
Telephone No.: (632) 635-2387 Direct (632) 632-7847 Telefax: (632) 635-4495

17 October 2011

**PHILIPPINE STOCK EXCHANGE**

4<sup>th</sup> Floor, Philippine Stock Exchange Center,  
Exchange Road, Ortigas Center, Pasig City

Attention: **Ms. JANET A. ENCARNACION**  
*Head, Disclosures Department*

Re : Public Ownership Report

Madam:

We respectfully submit herewith the Public Ownership Report of Atlas Consolidated Mining and Development Corporation for the period ending 30 September 2011.

Very truly yours,

**ATLAS CONSOLIDATED MINING  
AND DEVELOPMENT CORPORATION**

By:

**CARMEN-ROSE A. BASALLO-ESTAMPADOR**  
Assistant Corporate Secretary and Assistant Compliance Officer

Atlas Consolidated Mining and Development Corporation

(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates

As at 30 September 2011

|                              | Number of Shares |             |               |
|------------------------------|------------------|-------------|---------------|
|                              | Common           | Other Class | Total         |
| Number of Issued Shares      | 1,764,053,032    | 0           | 1,764,053,032 |
| Number of Treasury Shares    | 0                | 0           | 0             |
| Number of Outstanding Shares | 1,764,053,032    |             | 1,764,053,032 |

| Directors                           | Common Shares | % To Total I/O |
|-------------------------------------|---------------|----------------|
| <b>Alfredo C. Ramos</b>             |               |                |
| Direct                              | 10,000,100    |                |
| Indirect                            |               | 26.30%         |
| Through:                            |               |                |
| Alakor Corporation                  | 454,017,155   |                |
| <b>Adrian S. Ramos</b>              |               |                |
| Direct                              | 6,010,110     | 0.34%          |
| Indirect                            | 0             |                |
| <b>Martin C. Buckingham</b>         |               |                |
| Direct                              | 24,253,300    | 1.37%          |
| Indirect                            | 0             |                |
| <b>Hans T. Sy</b>                   |               |                |
| Direct                              | 1,001         | 17.9271%       |
| Indirect                            |               |                |
| Through: SM Investments Corporation | 316,242,331   |                |
| <b>Jose T. Sio</b>                  |               |                |
| Direct                              | 1,001         | 0.0001%        |
| Indirect                            | 0             |                |
| <b>Gerard Anton S. Ramos</b>        |               |                |
| Direct                              | 8,251,000     | 0.4677%        |
| Indirect                            | 0             |                |
| <b>Frederic C. DyBuncio</b>         |               |                |
| Direct                              | 1,001         | 0.0001%        |
| Indirect                            | 0             |                |
| <b>Walter C. Wassmer</b>            |               |                |
| Direct                              | 100           | 0.0000%        |
| Indirect                            | 0             |                |

|   |                      |                       |
|---|----------------------|-----------------------|
| <b>Alfredo R. Rosal Jr.</b>   |                      |                       |
| <i>Direct</i>   | 100                  | 0.0000%               |
| <i>Indirect</i>   | 0                    |                       |
| <b>Richard J. Gordon</b>  |                      | 0.0000%               |
| <i>Direct</i>   | 1                    |                       |
| <i>Indirect</i>   |                      |                       |
| <b>Officers (who are not concurrent<br/>Directors)</b>                                      | <b>Common Shares</b> | <b>% To Total I/O</b> |
| <hr/>   | <hr/>                | <hr/>                 |
| <b>Noel T. del Castillo</b>   |                      |                       |
| <i>Direct</i>   | 0                    |                       |
| <i>Indirect</i>   | 0                    |                       |
| <b>Jesus C. Valledor</b>  |                      |                       |
| <i>Direct</i>   | 0                    |                       |
| <i>Indirect</i>   | 0                    |                       |
| <b>Roderico V. Puno</b>   |                      |                       |
| <i>Direct</i>   | 0                    |                       |
| <i>Indirect</i>   | 0                    |                       |
| <b>Principal Stockholders (owner of<br/>more than 10% of outstanding<br/>capital stock)</b> | <b>Common Shares</b> | <b>% To Total I/O</b> |
| <hr/>   | <hr/>                | <hr/>                 |
| <b>Alakor Corporation</b>   |                      |                       |
| <i>Direct</i>   | 454,017,155          | 25.74%                |
| <i>Indirect</i>   | 0                    |                       |
| <b>Anglo Philippine Holdings, Inc.</b>  |                      |                       |
| <i>Direct</i>   | 171,450,500          | 9.72%                 |
| <i>Indirect</i>   | 0                    |                       |
| <b>SM Investments Corporation</b>   | 316,242,331          | 17.93%                |
| <i>Direct</i>   |                      |                       |
| <i>Indirect</i>   |                      |                       |
| <b>Affiliate</b>  | <b>Common Shares</b> | <b>% To Total I/O</b> |
| <hr/>   | <hr/>                | <hr/>                 |
| <b>Philodrill Corporation</b>   |                      |                       |
| <i>Direct</i>   | 18,839,550           | 1.07%                 |
| <i>Indirect</i>   | 0                    |                       |
| <b>National Book Store, Inc.</b>  |                      |                       |
| <i>Direct</i>   | 11,875,907           | 1.02%                 |
| <i>Indirect</i>   | 0                    |                       |

|   |                      |                       |
|---|----------------------|-----------------------|
| TOTAL   | 1,020,943,157        | 57.8749%              |
| <u>Others</u>   | <u>Common Shares</u> | <u>% To Total I/O</u> |
| Government  | 1,000,000            | 0.0567%               |
| Banks   | 20,190,100           | 1.14%                 |
| Employees   | 0                    | 0                     |
| Lock-up Shares  | 0                    | 0                     |
| <i>Total Number of Shares Owned<br/>by the Public</i> | <u>743,109,875</u>   | <u>42.1251%</u>       |

**PUBLIC OWNERSHIP PERCENTAGE**  
**Total Number of Shares Owned by the Public**

743,109,875 shares                      42.13%

|                                       |               |
|---------------------------------------|---------------|
| Number of Issued and Outstanding SI = | 1,764,053,032 |
| Number of Outstanding Shares =        | 1,764,053,032 |
| Number of Treasury Shares =           | 0             |
| Number of Listed Shares =             | 1,100,313,196 |
| Number of Foreign-Owned Shares =      | 165,188,265   |
| Foreign Ownership Level (%) =         | 9.36%         |
| Foreign Ownership Limit (%) =         | 40%           |