



ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION

9TH Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Metro Manila, Philippines 1550

13 April 2012

PHILIPPINE STOCK EXCHANGE

3rd Floor, PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City 1226 Philippines

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosures Department

Re : Public Ownership Report

Madam:

Please see attached public ownership report of Atlas Consolidated Mining and Development Corporation for the calendar quarter ending 31 March 2012.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

Atlas Consolidated Mining and Development Corporation

(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates

As at 31 March 2012

| | Number of Shares | | |
|------------------------------|------------------|-------------|---------------|
| | Common | Other Class | Total |
| Number of Issued Shares | 1,799,053,032 | 0 | 1,799,053,032 |
| Number of Treasury Shares | 0 | 0 | 0 |
| Number of Outstanding Shares | 1,799,053,032 | | 1,799,053,032 |

| <u>Directors</u> | <u>Common Shares</u> | <u>% To Total I/O</u> |
|-------------------------------------|----------------------|-----------------------|
| Alfredo C. Ramos | | |
| Direct | 10,000,100 | |
| Indirect | | 25.82% |
| Through: | | |
| Alakor Corporation | 454,441,461 | |
| Adrian S. Ramos | | |
| Direct | 5,991,910 | 0.33% |
| Indirect | 0 | |
| Martin C. Buckingham | | |
| Direct | 25,153,301 | 1.40% |
| Indirect | 0 | |
| Hans T. Sy | 1,001 | 17.5783% |
| Direct | | |
| Indirect | | |
| Through: SM Investments Corporation | 316,242,331 | |
| Jose T. Sio | | |
| Direct | 1,001 | 0.0001% |
| Indirect | 0 | |
| Gerard Anton S. Ramos | | |
| Direct | 8,251,000 | 0.4586% |
| Indirect | 0 | |
| Frederic C. DyBuncio | | |
| Direct | 1,001 | 0.0001% |
| Indirect | 0 | |
| Walter C. Wassmer | | |
| Direct | 100 | 0.0000% |
| Indirect | 0 | |

| | | |
|---|----------------------|-----------------------|
| Alfredo R. Rosal Jr. | | |
| <i>Direct</i> | 100 | 0.0000% |
| <i>Indirect</i> | 0 | |
| Richard J. Gordon | | 0.0000% |
| <i>Direct</i> | 1 | |
| <i>Indirect</i> | | |
| Fulgencio S. Factoran Jr. | | |
| <i>Direct</i> | 110,000 | 0.0061% |
| <i>Indirect</i> | 0 | |
| Officers (who are not concurrent Directors) | Common Shares | % To Total I/O |
| <hr/> | <hr/> | <hr/> |
| Noel T. del Castillo | | |
| <i>Direct</i> | 0 | |
| <i>Indirect</i> | 0 | |
| Jesus C. Valledor | | |
| <i>Direct</i> | 0 | |
| <i>Indirect</i> | 0 | |
| Roderico V. Puno | | |
| <i>Direct</i> | 0 | |
| <i>Indirect</i> | 0 | |
| Principal Stockholders (owner of more than 10% of outstanding capital stock) | Common Shares | % To Total I/O |
| <hr/> | <hr/> | <hr/> |
| Alakor Corporation | | |
| <i>Direct</i> | 454,441,461 | 25.26% |
| <i>Indirect</i> | 0 | |
| Anglo Philippine Holdings, Inc. | | |
| <i>Direct</i> | 171,450,500 | 9.53% |
| <i>Indirect</i> | 0 | |
| SM Investments Corporation | 316,242,331 | 17.58% |
| <i>Direct</i> | | |
| <i>Indirect</i> | | |
| Affiliate | Common Shares | % To Total I/O |
| <hr/> | <hr/> | <hr/> |
| Philodrill Corporation | | |
| <i>Direct</i> | 18,839,550 | 1.05% |
| <i>Indirect</i> | 0 | |

| | | |
|---|------------------------|-----------------------|
| National Book Store, Inc. | | |
| <i>Direct</i> | 11,875,907 | 1.02% |
| <i>Indirect</i> | 0 | |
| TOTAL | 1,022,359,264 | 56.8276% |
| <u>Others</u> | <u>Common Shares</u> | <u>% To Total I/O</u> |
| Government | 1,000,000 | 0.0556% |
| Banks | 20,190,100 | 1.12% |
| Employees | 0 | 0 |
| Lock-up Shares | 0 | 0 |
| <i>Total Number of Shares Owned by the Public</i> | <u>776,693,768</u> | <u>43.1724%</u> |

| <u>PUBLIC OWNERSHIP PERCENTAGE</u> | |
|---|---------------|
| <u>Total Number of Shares Owned by the Public</u> | |
| 776,693,768 shares | 43.1724% |
| Number of Issued and Outstanding SI = | 1,799,053,032 |
| Number of Outstanding Shares = | 1,799,053,032 |
| Number of Treasury Shares = | 0 |
| Number of Listed Shares = | 1,100,313,196 |
| Number of Foreign-Owned Shares = | 200,188,265 |
| Foreign Ownership Level (%) = | 11.13% |
| Foreign Ownership Limit (%) = | 40% |