



ATLAS CONSOLIDATED MINING AND DEVELOPMENT CORPORATION
9TH Floor, Quad Alpha Centrum, 125 Pioneer Street, Mandaluyong City, Metro Manila, Philippines 1550

13 April 2012

PHILIPPINE STOCK EXCHANGE

3rd Floor, PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City 1226 Philippines

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosures Department

Re : Public Ownership Report

Madam:

Please see attached public ownership report of Atlas Consolidated Mining and Development Corporation for the calendar quarter ending 31 March 2012.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

Atlas Consolidated Mining and Development Corporation

(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates
As at 31 March 2012

	Number of Shares		
	Common	Other Class	Total
Number of Issued Shares	1,799,053,032	0	1,799,053,032
Number of Treasury Shares	0	0	0
Number of Outstanding Shares	1,799,053,032		1,799,053,032

Directors	Common Shares	% To Total I/O
Alfredo C. Ramos		
Direct	10,000,100	
Indirect		25.82%
Through:		
Alakor Corporation	454,441,461	
Adrian S. Ramos		
Direct	5,991,910	0.33%
Indirect	0	
Martin C. Buckingham		
Direct	25,153,301	1.40%
Indirect	0	
Hans T. Sy		
Direct	1,001	17.5783%
Indirect		
Through: SM Investments Corporation	316,242,331	
Jose T. Sio		
Direct	1,001	0.0001%
Indirect	0	
Gerard Anton S. Ramos		
Direct	8,251,000	0.4586%
Indirect	0	
Frederic C. DyBuncio		
Direct	1,001	0.0001%
Indirect	0	
Walter C. Wassmer		
Direct	100	0.0000%
Indirect	0	

Alfredo R. Rosal Jr.		
<i>Direct</i>	100	0.0000%
<i>Indirect</i>	0	
Richard J. Gordon		0.0000%
<i>Direct</i>	1	
<i>Indirect</i>		
Fulgencio S. Factoran Jr.		
<i>Direct</i>	110,000	0.0061%
<i>Indirect</i>	0	
Officers (who are not concurrent Directors)	Common Shares	% To Total I/O
<hr/>	<hr/>	<hr/>
Noel T. del Castillo		
<i>Direct</i>	0	
<i>Indirect</i>	0	
Jesus C. Valledor		
<i>Direct</i>	0	
<i>Indirect</i>	0	
Roderico V. Puno		
<i>Direct</i>	0	
<i>Indirect</i>	0	
Principal Stockholders (owner of more than 10% of outstanding capital stock)	Common Shares	% To Total I/O
<hr/>	<hr/>	<hr/>
Alakor Corporation		
<i>Direct</i>	454,441,461	25.26%
<i>Indirect</i>	0	
Anglo Philippine Holdings, Inc.		
<i>Direct</i>	171,450,500	9.53%
<i>Indirect</i>	0	
SM Investments Corporation	316,242,331	17.58%
<i>Direct</i>		
<i>Indirect</i>		
Affiliate	Common Shares	% To Total I/O
<hr/>	<hr/>	<hr/>
Philodrill Corporation		
<i>Direct</i>	18,839,550	1.05%
<i>Indirect</i>	0	

National Book Store, Inc.		
<i>Direct</i>	11,875,907	1.02%
<i>Indirect</i>	0	
TOTAL	1,022,359,264	56.8276%
<u>Others</u>	<u>Common Shares</u>	<u>% To Total I/O</u>
Government	1,000,000	0.0556%
Banks	20,190,100	1.12%
Employees	0	0
Lock-up Shares	0	0
 <i>Total Number of Shares Owned by the Public</i>	 <u>776,693,768</u>	 <u>43.1724%</u>

<u>PUBLIC OWNERSHIP PERCENTAGE</u>	
<u>Total Number of Shares Owned by the Public</u>	
776,693,768 shares	43.1724%
Number of Issued and Outstanding SI =	1,799,053,032
Number of Outstanding Shares =	1,799,053,032
Number of Treasury Shares =	0
Number of Listed Shares =	1,100,313,196
Number of Foreign-Owned Shares =	200,188,265
Foreign Ownership Level (%) =	11.13%
Foreign Ownership Limit (%) =	40%