



17 April 2013

The PHILIPPINE STOCK EXCHANGE, INC.
3F Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City, Philippines 1226

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosures Department

Re: Statement of Changes in Beneficial Ownership (Amended Form 23-B)

Madam:

We present herewith the amended report of **Mr. Martin C. Buckingham** (in Form 23-B) respecting the change in his beneficial ownership of shares of stock of Atlas Consolidated Mining and Development Corporation which occurred in March 2013 (the "Amended Form"). The Amended Form is being submitted to effectuate a minor correction on the total number of his shares as contained in the original report that was filed with your office on 18 March 2013.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

A handwritten signature in black ink, appearing to read "C. Estampador".

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

