



15 April 2013

PHILIPPINE STOCK EXCHANGE

3rd Floor, PSE Plaza, Ayala Triangle
Ayala Avenue, Makati City 1226 Philippines

Attention: **Ms. JANET A. ENCARNACION**
Head, Disclosure Department

Re : Public Ownership Report

Madam:

Please see attached public ownership report of Atlas Consolidated Mining and Development Corporation for the calendar quarter ending 31 March 2013.

Very truly yours,

**ATLAS CONSOLIDATED MINING
AND DEVELOPMENT CORPORATION**

By:

A handwritten signature in black ink, appearing to read "C. Estampador".

CARMEN-ROSE A. BASALLO-ESTAMPADOR
Compliance Officer

Atlas Consolidated Mining and Development Corporation

(A) Shareholdings of Directors, Principal Officers, Principal Shareholders and Affiliates

As at 31 March 2013

	Number of Shares		
	<i>Common</i>	<i>Other Class</i>	<i>Total</i>
<i>Number of Issued Shares</i>	2,075,351,773	0	2,075,351,773
<i>Number of Treasury Shares</i>	0	0	0
<i>Number of Outstanding Shares</i>	2,075,351,773		2,075,351,773
	<u>Common Shares</u>		<u>% To Total I/O</u>
<hr/>			
Directors			
<hr/>			
Alfredo C. Ramos			
<i>Direct</i>	10,000,100		
<i>Indirect</i>			22.37%
<i>Through:</i>			
<i>Alakor Corporation</i>	454,223,461		
Frederic C. DyBuncio			
<i>Direct</i>	1,001		0.0000%
<i>Indirect</i>	0		0.0000%
Martin C. Buckingham			
<i>Direct</i>	22,253,301		1.0723%
<i>Indirect</i>	0		0.0000%
Isidro A. Consunji			
<i>Direct</i>	1		
<i>Indirect</i>			
<i>Through:</i>			
<i>DFC Holdings, Inc.</i>	95,991,304		4.6253%
Adrian Paulino S. Ramos			
<i>Direct</i>	5,833,010		0.2811%
<i>Indirect</i>	0		0.0000%
Gerard Anton S. Ramos			
<i>Direct</i>	8,136,000		0.3920%
<i>Indirect</i>	0		0.0000%
Jose T. Sio			
<i>Direct</i>	1,001		0.0000%
<i>Indirect</i>	0		0.0000%
Fulgencio S. Factoran Jr.			
<i>Direct</i>	110,000		0.0000%
<i>Indirect</i>	0		0.0000%
Richard J. Gordon			
<i>Direct</i>	1		0.0000%

<i>Indirect</i>	0	0.0000%
Alfredo R. Rosal Jr.		
<i>Direct</i>	1	0.0000%
<i>Indirect</i>	0	0.0000%
Laurito E. Serrano		
<i>Direct</i>	2,000	0.0001%
<i>Indirect</i>	0	0.0000%
Officers (who are not concurrent Directors)	Common Shares	% To Total I/O
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Noel T. del Castillo		
<i>Direct</i>	200,000	0.0096%
<i>Indirect</i>	0	0.0000%
Roderico V. Puno		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
Fernando A. Rimando		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
Carmen Rose A. Basallo- Estampador		
<i>Direct</i>	0	0.0000%
<i>Indirect</i>	0	0.0000%
Principal Stockholders (owner of more than 10% of outstanding capital stock)	Common Shares	% To Total I/O
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Alakor Corporation		
<i>Direct</i>	454,223,461	21.89%
<i>Indirect</i>	0	0.0000%
SM Investments Corporation		
<i>Direct</i>	602,785,791	29.04%
<i>Indirect</i>	0	0.0000%
Affiliate	Common Shares	% To Total I/O
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Philodrill Corporation		
<i>Direct</i>	19,000,000	0.92%
<i>Indirect</i>	0	0.0000%
National Book Store, Inc.		
<i>Direct</i>	11,790,907	1.01%
<i>Indirect</i>	0	0.0000%

Anglo Philippine Holdings, Inc.

<i>Direct</i>	171,570,500	8.27%
<i>Indirect</i>	0	0.0000%

TOTAL	1,401,898,379	67.5499%
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<u>Others</u>	<u>Common Shares</u>	<u>% To Total I/O</u>
Government	1,000,000	0.0482%
Employees	0	0
Lock-up Shares	0	0

**Total Number of Shares Owned by
the Public**

673,453,394	32.4501%
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PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

673,453,394

32.4501%

Number of Issued and Outstanding Share	=	2,075,351,773
Number of Outstanding Shares	=	2,075,351,773
Number of Treasury Shares	=	0
Number of Listed Shares	=	1,138,513,777
Number of Foreign-Owned Shares	=	136,655,748
Foreign Ownership Level (%)	=	6.58%
Foreign Ownership Limit (%)	=	40%